Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

May 6, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Yankton, South Dakota
  $4,325,000 Wastewater Revenue Refunding Bonds, Series 2011B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

RECEIVED
MAY - 9 2011
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
COUNTY OF YANKTON
CITY OF YANKTON
WASTEWATER REVENUE REFUNDING BONDS, SERIES 2011B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.

2. Designation of issue: Wastewater Revenue Refunding Bonds, Series 2011B .

3. Date of issue: April 1, 2011

4. Purpose of issue: Proceeds of the Bonds will be used to (i) current refund on April 14, 2011 at a price of par plus accrued interest, the July 1, 2011 through October 1, 2020 maturities, inclusive, in the aggregate principal amount of $1,570,219.42, of the $2,625,000 Wastewater System Revenue (SRF) Bonds, Series 1997A, dated January 23, 1998 (the "Series 1997A Bonds"); (ii) current refund on April 14, 2011 at a price of par plus accrued interest, the July 1, 2011 through April 1, 2021 maturities, inclusive, in the aggregate principal amount of $2,891,644.68, of the $4,500,000 Wastewater System Revenue (SRF) Bonds, Series 1997B, dated January 23, 1998 (the "Series 1997B Bonds"), with the Series 1997A Bonds and Series 1997B Bonds referred to collectively as the "Refunded Bonds"; and (iii) pay the costs of issuing the Bonds. In addition, proceeds of the Bonds will be used to purchase a surety bond from Assured Guaranty Corp. to satisfy the Required Reserve.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 4,325,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

RECEIVED
MAY - 9 2011
S.D. SEC. OF STATE
2141497

STATE OF SOUTH DAKOTA
COUNTY OF YANKTON
CITY OF YANKTON
WASTEWATER REVENUE REFUNDING BONDS, SERIES 2011B

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Wastewater Revenue Refunding Bonds, Series 2011B is true and correct on this 14th day of April 2011.

By: Al Viereck
Its: Finance Officer

Form: SOS REC 050 08/84

City of Yankton, South Dakota

Wastewater Revenue Refunding Bonds. Series 2011B

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/14/2011	-	-	-	-	-
12/01/2011	230,000.00	2.000%	69,725.00	299,725.00	299,725.00
06/01/2012	-	-	49,993.75	49,993.75	-
12/01/2012	420,000.00	2.000%	49,993.75	469,993.75	519,987.50
06/01/2013	-	-	45,793.75	45,793.75	-
12/01/2013	425,000.00	2.000%	45,793.75	470,793.75	516,587.50
06/01/2014	-	-	41,543.75	41,543.75	-
12/01/2014	435,000.00	2.000%	41,543.75	476,543.75	518,087.50
06/01/2015	-	-	37,193.75	37,193.75	-
12/01/2015	445,000.00	2.000%	37,193.75	482,193.75	519,387.50
06/01/2016	-	-	32,743.75	32,743.75	-
12/01/2016	450,000.00	2.250%	32,743.75	482,743.75	515,487.50
06/01/2017	-	-	27,681.25	27,681.25	-
12/01/2017	460,000.00	2.500%	27,681.25	487,681.25	515,362.50
06/01/2018	-	-	21,931.25	21,931.25	-
12/01/2018	475,000.00	2.750%	21,931.25	496,931.25	518,862.50
06/01/2019	-	-	15,400.00	15,400.00	-
12/01/2019	485,000.00	3.000%	15,400.00	500,400.00	515,800.00
06/01/2020	-	-	8,125.00	8,125.00	-
12/01/2020	500,000.00	3.250%	8,125.00	508,125.00	516,250.00
Total	**$4,325,000.00**	-	**$630,537.50**	**$4,955,537.50**	-

Dated	4/01/2011
Delivery Date	4/14/2011
First Coupon Date	12/01/2011
First available call date	12/01/2018
Call Price	100.0000000%
Accrued Interest from 04/01/2011 to 04/14/2011	3,776.77
Bond Year Dollars	$23,953.33
Average Life	5.538 Years
Average Coupon	2.6323581%
Net Interest Cost (NIC)	2.7709459%
True Interest Cost (TIC)	2.7731881%
Bond Yield for Arbitrage Purposes	2.6007984%
Net Interest Cost	2.5434205%
Weighted Average Maturity	5.526 Years